

Retirees in the States of Utah, Wisconsin & Oklahoma recently received a 2011 tax form from State Street which incorrectly reported their State EIN. All other information reported on the form is correct. State Street will send out a revised tax form which reflects the correct State EIN, along with a cover letter summarizing the issue. Revised forms and cover letter will be mailed starting Thursday, February 9th. Retirees should use this revised form when filing their 2011 State Income Tax Filing. If you have already filed your State Income Tax filing, please note the following:

1. Utah will not require a re-file. E-file should have rejected. If you filed by paper, it is fine as is.
2. Oklahoma will not require a re-file for either a paper or e-file method.
3. Wisconsin will solicit anyone that filed incorrectly and request a re-file.

If you have further questions, please contact your tax consultant or the State Tax Department. Please note, this does not affect the Federal tax filing in any way.