

[Click Here to register](#)

An educational three-part Complete Financial Management Workshop will be held at **The Michigan State University Management Education Center** in Troy, MI for **Chrysler Group LLC employees, retirees and their spouses**. This course covers key concepts and practices of wise money management for retirement. **You will learn how to:**

Use major new tax laws to have the existing after-tax portion of your 401(k) grow tax-free, not just tax deferred

- * Manage your 401(k)**
- * Understand your pension options**
- * Maximize your valuable employer benefits**
- * Potentially avoid taxes & penalties on rollovers**
- * Implement strategies designed to minimize taxes**
- * Help protect assets from inflation in retirement**
- * Implement strategies designed to provide retirement income**
- * Navigate through the changes in your health care benefit options upon retirement**

**To qualify for the tax free penalty free withdrawal of earnings, a Roth IRA must be in place for at least five tax years, and the distribution must take place after age 59 1/2 or due to death, disability, or a first time home purchase (up to \$10,000 lifetime maximum). Before taking any specific action, be sure to consult with your tax professional.*

Everyone who attends will receive a confidential personal financial plan, quality workbook and home study materials. Also, just for attending, you are entitled to an optional one-on-one, no obligation consultation with one of your instructors. This is your opportunity to ask specific personal questions regarding your financial future and goals. No specific products or services will be promoted or offered at the workshop. This is an educational class.

Attend the three-part class on consecutive Wednesdays, beginning January 25th, and continuing February 1st and 8th. The class will be held in the evening from 6-9 pm. The class is complimentary for Chrysler Group LLC employees (normally \$49 for general public). Spouses and/or guests are also welcome at no charge. Seating is limited so please register early. For more information or to reserve seats, please call **866-321-6228**.

This course is offered by InvestWise Financial, LLC as a courtesy to Chrysler Group LLC employees/retirees and their spouses. It is neither sponsored nor endorsed by Chrysler Group LLC.

* If you cannot attend the classes, but still wish to take advantage of the free personal financial planning consultation, please call **866-321-6228** to set up an appointment.

InvestWise Financial, LLC 3883 Telegraph Road, Suite 204, Bloomfield Hills, MI 48302. Securities and Advisory Services offered through National Planning Corporation (NPC), Member [FINRA/SIPC](#), and a Registered Investment Adviser. InvestWise Financial, LLC, and NPC are separate and unrelated companies.

Please feel free to forward this to your friends, relatives, and co-workers.

[Click Here to register](#)